STERIX
MEDICAL ROBOTICS

INVESTOR PRESENTATION
OCTOBER 2026

SOFTWARE. AI VISION. ROBOTICS.

AI and robotics for healthcare.

Starting with Eagle Eye.
Supply visibility for hospital teams.

RAISING

$6M

Build STERIX. Advance Eagle Eye.

24 months to validate Eagle Eye at customer sites,
fund first deployments and build the core STERIX team.

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Company vision · Concept illustration

Eagle Eye turns movement into inventory intelligence.

01
Track
Two-camera monitoring.
Configured box positions.

02
Detect
Removals and returns.
Recorded as events.

03
Update
Inventory counts.
Timestamp + camera.

04
Notify
Low-stock alerts.
Daily / weekly reports.

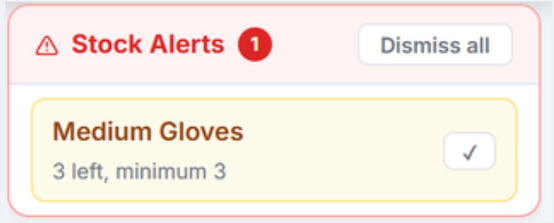
TRACKED CAMERA VIEW



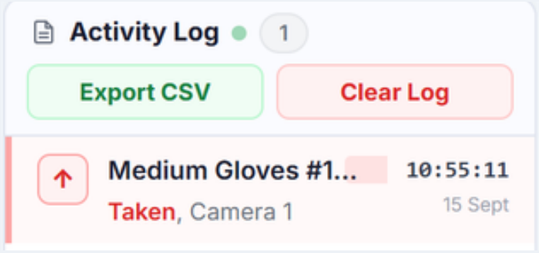
COUNT UPDATE / TEST MODE



LOW-STOCK ALERT / TEST MODE



EVENT HISTORY / TEST MODE



Company-reported progress: concept / prototype / case study / pilot LOI signed July 31, 2026.
Source: Bhargav's GUI Walkthrough, 15 Sep 2026. Count and alert examples are demonstrations in test mode.

Turn supply data into better replenishment.

$5.7T

U.S. healthcare spending

2025 CMS projection

$350B

Supply spending

Management scenario input

15–30%

Assumed waste rate

Management scenario input

$50–100B

Illustrative annual supply-waste opportunity

Management scenario

Eagle Eye supplies the information to act.

Know what's there.

Track configured positions and supply movement.

Know what needs attention.

Flag low stock and record removals and returns.

Plan replenishment.

Use counts, alerts and reports to guide staff decisions.

Intended benefit: less manual checking and better replenishment decisions.

Measure in customer trials: staff time, stockouts and avoidable supply waste.

Scenario: $350B × 15–30% = $52.5–105B, rounded. Supply-spend and waste-rate inputs require validation.
Healthcare total: CMS, June 2026. These are market figures and assumptions, not measured Eagle Eye savings.

CURRENT APPLICATION / PLANNED PLATFORM

From visibility to coordinated action.

EAGLE EYE · CURRENT

Observe → Report → Review

STERIX CONTROL · PLANNED

Assign → Resolve → Verify

ROBOT OPERATIONS · FUTURE

The same record, extended to authorized physical work.

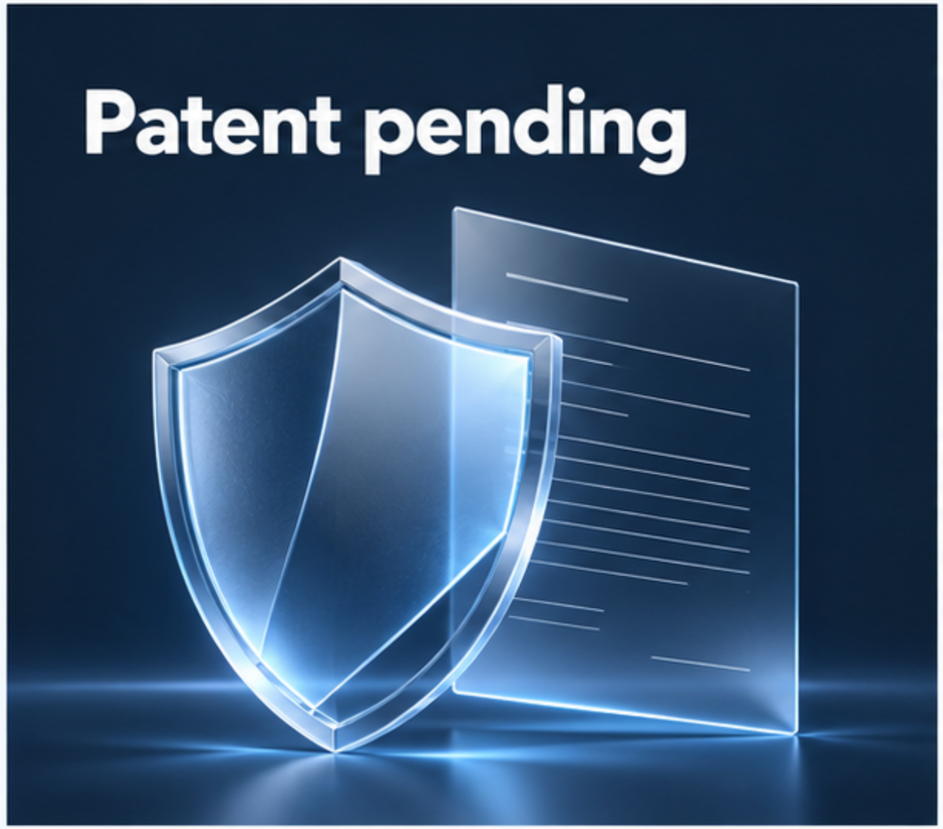


CONCEPT INTERFACE / ILLUSTRATIVE DATA

Current scope: presence reporting. Interface is illustrative, not a live product.

EAGLE EYE / INTELLECTUAL PROPERTY

Protecting the technology behind Eagle Eye.





EAGLE EYE / AI VISION CONCEPT

FUTURE CONCEPTS / DEVELOPMENT HORIZON

Eagle Eye is the beginning.

FUTURE CONCEPTS · SEPARATE DEVELOPMENT DECISIONS



MOBILE OBSERVATION / CONCEPT

SCOUT

Mobile observation. Findings for staff review.



INSPECTION + HANDLING / CONCEPT

SteriSight / TrayGuard

Inspection and handling. Human release.



SCREENING / CONCEPT

HEALTHPOD

Guided screening. Clinician review.



LONG-TERM / RESEARCH DIRECTION

SURGICAL RESEARCH

Separate development and funding decision.

Concept visualizations, not current prototypes. Eagle Eye is the year-one focus; surgical research is outside this program.

PROPOSED COMMERCIAL MODEL

Software and support. Recurring revenue.

PROPOSED ANNUAL PRICE

$60K

per scoped site / year

Defined coverage

Agreed locations and supply categories.



Software + support

Daily reporting, user access and service scope.



Implementation priced separately

Cameras, installation, integration and evaluation.



Buyer-value test: staff time released, net of review and delivery costs.

Proposed pricing; willingness to pay unvalidated. Hardware excluded from recurring revenue.

THE TEAM / CLEAR RESPONSIBILITY

Hospital experience. Engineering. Company-building.



FIONA BASA-REYES

CHIEF EXECUTIVE OFFICER

Former hospital CEO. Buyer discovery, workflow and evaluation protocol.

CUSTOMER & WORKFLOW EVIDENCE



GURDEEP SINGH

CHIEF TECHNOLOGY OFFICER

Manufacturing and automation. Product engineering and deployment architecture.

ENGINEERING & DELIVERY EVIDENCE



ALBERT MIZUNO

CHIEF STRATEGY OFFICER

Strategy, product vision and design. Partnerships, user experience and AI-enabled workflows.

STRATEGY, DESIGN & AI

PLANNED BENCH

Vision/software engineering · commercial leadership · finance · deployment and support.

From validation to repeatable deployment.

01

MONTHS 1–6

Validate.



Named sponsor.
Agreed baseline and results.

02

MONTHS 7–12

Convert.



Security and procurement.
First paid service.

03

MONTHS 13–18

Repeat.



Next location.
Measured delivery costs.

04

MONTHS 19–24

Scale.



Retention and economics.
Evidence-led expansion.

One plan: prove the value, win the customer, repeat the delivery.

Timing runs from funding; move to the next stage when its evidence is established.

USE OF FUNDS / 24-MONTH PLAN

Put the capital to work.

Eagle Eye first. STERIX for the long term.

$6M

$5.3M planned program
+ $0.7M reserve
= $6M

$4.8M	80.0%	**TEAM + OPERATIONS** Engineering, commercial capacity, deployment and operating costs.
$0.5M	8.3%	**EQUIPMENT + EVALUATION** Camera/test equipment, evaluation and integration materials.
$0.7M	11.7%	**RESERVE** Held separately from the planned program.

Expansion follows evidence.

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Planning assumptions, not financing terms. Up to $0.5M within the program for gated feasibility after month 12; surgery excluded.

STERIX
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THANK YOU

LET'S BUILD WHAT COMES NEXT.

Build the future of healthcare.

Invest in STERIX.
Help bring Eagle Eye to market.

INVESTMENT OPPORTUNITY

$6M

Validate. Deploy. Grow.

24 months to fund the team and commercial deployment.

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Company vision · Concept illustration